

**System and Method to Allow Valid Profiles in  
Autonomic Computing Discovery**

**BACKGROUND OF THE INVENTION**

**1. Technical Field**

5       The present invention relates in general to a system and method to allow valid profiles in autonomic computing discovery. More particularly, the present invention relates to a system and method for a client to retrieve valid profiles from a central computing device based upon  
10 client properties.

**2. Description of the Related Art**

      Within the past two decades, the development of raw computing power coupled with the proliferation of computer devices has grown at exponential rates. This phenomenal  
15 growth, along with the advent of the Internet, has led to a new age of accessibility to other people, other systems, and to information.

      The simultaneous explosion of information and integration of technology into everyday life has brought on  
20 new demands for how people manage and maintain computer systems. The demand for information technology professionals is already outpacing supply when it comes to finding support for someone to manage complex, and even simple computer systems. As access to information becomes  
25 omnipresent through personal computers, hand-held devices, and wireless devices, the stability of current infrastructure, systems, and data is at an increasingly greater risk to suffer outages. This increasing

complexity, in conjunction with a shortage of skilled information technology professionals, points towards an inevitable need to automate many of the functions associated with computing today.

5       Autonomic computing is one proposal to solve this technological challenge. Autonomic computing is a concept to build a computer system that regulates itself much in the same way that a person's autonomic nervous system regulates and protects the person's body. One enabling  
10       technology of autonomic computing is for a client-based application to acquire profiles without user intervention. In a non-autonomic environment, an application typically requests that a user provide profile settings (e.g. printer settings). In an autonomic environment, however, a desire  
15       exists to eliminate a requirement for a user to input profile information. Especially in situations where a user accesses a network from multiple locations (i.e. multiple buildings, remotely, etc.), the user may use separate profiles for each location. For example, a user may wish  
20       to print a document at a printer that is located in the same building that the user's computing device is accessing a computer network.

      A suggested approach for a client to acquire profiles without user intervention is for a client to share profiles  
25       among peer clients in order to obtain profile information. A challenge found with this approach, however, is that there is no guarantee that a peer client device has up-to-date profile information. In addition, users may wish to control policy and profile propagation in a more secure  
30       manner.

What is needed, therefore, is a system and method for effectively managing and automating client profile updates in an autonomic computing environment.

**SUMMARY**

It has been discovered that the aforementioned challenges are resolved by using a central computing device, such as a server, to manage and distribute master  
5 profiles. A client sends a request to the central computing device which includes a request for master profile information. The central computing device provides a master profile to the client whereby the master profile corresponds to the client's user functionality description  
10 and the client's location.

A client uses particular profiles based upon its location. For example, a client may wish use a profile that corresponds to its location (i.e. building) in order to use a printer which is located at the same location.  
15 The client uses a profile look-up table to track the client's existing profiles which are organized based upon a client's location, such as "building 1" or "building 2." In addition, the profile look-up table includes a version time for each existing profile whereby the version time  
20 corresponds to a profile's last revision.

When a client accesses a network, the client sends a profile information request to a server that manages master profile updates. The profile information request includes client properties, such as the client's location and a user  
25 functionality description that corresponds to the client's user, such as "ENGINEERING" or "MARKETING." The server uses a profile service program to process the client's profile information request. The profile service program uses the client's properties to identify a corresponding

master profile. The master profile information is stored in a master profile look-up table which is organized by a client's location and a client's user functionality description. For example, the client may be in "building  
5 1" and the client's user description identifier is "marketing". In this example, the profile service program identifies a master profile that corresponds to building 1 which is designated for the Marketing department.

The profile service program includes master profile  
10 information in a master profile information message (i.e. pathname and revision time), and sends the message to the client. The client analyzes the master profile information message, and determines whether the client already has a valid profile version by comparing the master profile  
15 revision time with the client's existing profile revision time. If the client determines that it should retrieve a new master profile, the client uses the master profile's pathname to retrieve the corresponding master profile. In addition, the client updates its profile table to reflect  
20 its most recent download, and uses the newly downloaded profile for various computing tasks.

The foregoing is a summary and thus contains, by necessity, simplifications, generalizations, and omissions of detail; consequently, those skilled in the art will  
25 appreciate that the summary is illustrative only and is not intended to be in any way limiting. Other aspects, inventive features, and advantages of the present invention, as defined solely by the claims, will become apparent in the non-limiting detailed description set forth  
30 below.

**BRIEF DESCRIPTION OF THE DRAWINGS**

The present invention may be better understood, and its numerous objects, features, and advantages made apparent to those skilled in the art by referencing the accompanying drawings. The use of the same reference symbols in different drawings indicates similar or identical items.

**Figure 1** is a diagram showing a client requesting profile information from a server and retrieving new profile information from a server's storage area;

**Figure 2A** is a server's master profile lookup table that a server accesses to inform a client as to the location and revision time of a particular master profile;

**Figure 2B** is a client's preferences table that tracks a client's existing profiles corresponding to various locations;

**Figure 3** is a flowchart showing steps taken in a client identifying whether the client requires an updated profile for a particular location;

**Figure 4** is a flowchart showing steps taken in a client downloading a new profile;

**Figure 5** is a flowchart showing steps taken in a server receiving a client request and the server sending master profile information to the client; and

**Figure 6** is a block diagram of an information handling system capable of implementing the present invention.

**DETAILED DESCRIPTION**

The following is intended to provide a detailed description of an example of the invention and should not be taken to be limiting of the invention itself. Rather,  
5 any number of variations may fall within the scope of the invention which is defined in the claims following the description.

**Figure 1** is a diagram showing a client requesting profile information from a server and retrieving new  
10 profile information from a server's storage area. Client **100** is a computing device, such as a laptop computer, that uses particular profiles based upon its location. Client **100** uses a profile for various tasks, such as printing to a printer. For example, client **100** may travel between two  
15 buildings and client **100's** user wishes to print documents at a printer that is located within the building that he is located. In this example, client **100** has a profile for the first building that includes printers located within the first building and client **100** also has a second profile  
20 that includes printers located within the second building.

Client **100** stores its profiles in preferences store **105**. Preference store **105** includes a lookup table that includes various profiles that client **100** uses at particular locations (see **Figure 2B** and corresponding text  
25 for further details regarding profile look-up table properties). Preference store **105** may be stored on a nonvolatile storage area, such as a computer hard drive.

Client **100** uses server **130** to ensure that client **100** uses up-to-date profiles. Server **130** manages master

profiles in order to ensure that clients use the most recent version of a particular profile. Client **100** sends profile information request **110** to server **130** over computer network **120**, such as the Internet. Profile information request **110** includes client properties such as the client's location and a user functionality description that corresponds to the client's user, such as "ENGINEERING" or "MARKETING."

Server **130** includes profile servicer **140** which is a program that processes client profile requests. Profile servicer **140** uses the client's properties to identify a corresponding master profile. The master profiles are included in master profile store **150** (e.g. profile A **160**, (profile B **165**, and profile C **170**). The identities and locations of each master profile are stored in control file **155**. For example, client **100** may be in "building 1" and client **100**'s user description identifier is "marketing". In this example, profile servicer **140** identifies a profile that includes printer properties for printers that are designated for the Marketing department which is located in building 1. (see **Figure 2A** and corresponding text for further details regarding sever lookup table properties). Master profile store **150** may be stored on a nonvolatile storage area, such as a computer hard drive.

Profile servicer **140** identifies a master profile corresponding to profile information request **110**, and includes information corresponding to the master profile, such as its location and revision date, in master profile information **180** and sends master profile information **180** to client **100** through computer network **120**. Client **100** analyzes master profile information **180**, and determines



that client **100** does not have the most recent profile version. Therefore, client **100** uses profile location information included in master profile information **180** to retrieve profile A **160** from master profile store **150**. In  
5 turn, client **100** updates its profile table located in preferences store **105** to reflect its most recent download.

**Figure 2A** is a server's master profile lookup table that a server accesses to inform a client as to the location and revision time of a particular master profile.  
10 Table **200** includes a list of profiles that are managed based upon a client's location and a client's user functional description. Table **200** includes columns **205** through **225**. Column **205** includes a list of locations for a client. The example shown in **Figure 2A** shows two client  
15 locations which are "building 1" and "building 2." As those skilled in the art can appreciate, more locations may be included in table **200** than what are shown, such as "Remote" for situations when a client accesses a computer network from a remote location.

20 Column **210** includes a list of user functional descriptions that correspond to a client's user. In one embodiment, the user functional descriptions may include multiple layers, such as, "Professional-Management-Engineering", whereby profiles correspond to varying layers  
25 of the user functional description. In this embodiment, a profile may be assigned at the "Professional" level. In another embodiment, a profile may be assigned at the "Engineering" level.

Column **215** includes a list of profile names that are  
30 associated with client locations and user functional

descriptions. Column **220** includes a list of pathnames where master profiles included in column **215** are located. A server includes the file location in a master profile information message that it sends to a client. Column **225**  
5 includes a list of master profile revision times which corresponding profiles were updated. A server includes this information in the master profile information message as well in order for the client to determine whether the client has the most recent version of a particular profile.

10 Table **200** includes rows **230** through **255** that include information for particular master profiles. Rows **230** through **240** include profiles corresponding to building 1. Row **230** corresponds to a client with an "engineering" user functional description that is located in building 1. Row  
15 **235** corresponds to a client with an "accounting" user functional description that is located in building 1. Row **240** corresponds to a client with a "management" user functional description that is located in building 1.

Rows **245** through **255** include profiles corresponding to  
20 building 2. Row **245** corresponds to a client with an "engineering" user functional description that is located in building 2. Row **250** corresponds to a client with an "accounting" user functional description that is located in building 2. Row **255** corresponds to a client with a  
25 "management" user functional description that is located in building 2.

**Figure 2B** is a client's preferences table that tracks a client's existing profiles corresponding to various locations. Table **260** includes columns **265** through **280**.  
30 Column **265** includes a user functionality description that

corresponds to a client's user. The example shown in **Figure 2B** shows that an "engineer" uses the particular client to access a computer network. In one embodiment, multiple users may use a particular client and column **265** may include a user functional description for each user, such as "management", "accounting", and "engineering."

Column **270** includes a list of locations which the client accesses a computer network which corresponds to a particular profile. Column **275** includes a list of profile names that correspond to the client's user functional description and the client's locations. Column **280** includes a list of revision times that correspond to the profiles that are listed in column **275**. A client uses a revision time in order to determine if the client has a most recent version of a particular profile. For example, if a client receives master profile information from a server stating that a particular master profile was last updated on July 1, **2003**, and the client's existing profile has a revision date of January 1, **2003**, the client determines that it should download the latest version of the master profile from the server.

Table **260** includes rows **285** through **295** that correspond to particular client locations. Row **285** shows that the client uses profile "E1" when the client is located in building 1. Row **290** shows that the client uses profile "E2" when the client is located in building 2. And, row **295** shows that the client uses profile "ER" when the client is remotely accessing a computer network.

**Figure 3** is a flowchart showing steps taken in a client identifying whether the client requires an updated

profile for a particular location. Client processing commences at **300**, whereupon the client identifies its location at step **305** by accessing computer network **120** in order to assist the client in determining which profile the  
5 client should use. For example, a client may be connected wirelessly to an access point whereby the client identifies its location using the access point's station identifier. In another example, the client may identify its location through a wired network's subnet mask identifier. Computer  
10 network **120** is the same as that shown in **Figure 1**.

Processing retrieves a user functionality description from preferences store **105** that correspond to the client's user at step **310**. Preferences store **105** is the same as that shown in **Figure 1** and may be stored on a nonvolatile  
15 storage area, such as a computer hard drive. Processing sends a profile request to server **130** at step **320**. The profile request includes client information which is the client's location and the client's user functionality description, and may include particular application  
20 information which uses a client profile for tasks such as printing. Server **130** uses the user functionality description and the client's location to identify a proper master profile for the client (see **Figure 5** and corresponding text for further details regarding master  
25 profile selection).

Processing receives profile information from server **130** which includes the name of a master profile, the location of the profile, and a master profile revision time (step **330**). Processing compares the master profile  
30 revision time with the client's existing profile revision time to see if the profile has been updated (step **335**). A

determination is made as to whether to update the existing profile with the new master profile in response to the comparison (decision **340**). If the existing profile has the same revision time as the master profile, processing does  
5 not need to update the existing profile, and decision **340** branches to "No" branch **342** whereupon processing loads and uses the existing profile at step **345**. On the other hand, if the master profile is a newer version than the existing profile, decision **340** branches to "Yes" branch **348**  
10 whereupon processing retrieves and loads the master profile (pre-defined process block **350**, see **Figure 4** and corresponding text for further details).

Processing runs the application at step **360**. On occasion, processing determines if a new profile should be  
15 loaded (decision **370**). For example, a client may continuously run an application whereby the client, on a monthly basis, updates the client profile which includes new printing locations and preferences. If processing should load a new profile, decision **370** branches to "Yes"  
20 branch **372** which loops back to load a new profile. This looping continues until processing is not required to load a new profile, at which point decision **370** branches to "No" branch **378** whereupon a determination is made as to whether to continue processing. If processing should continue,  
25 decision **380** branches to "No" branch **382** which loops back to continue to run the application. This looping continues until processing should stop, at which point decision **380** branches to "Yes" branch **388** whereupon processing ends at **390**.

30 **Figure 4** is a flowchart showing steps taken in a client downloading a new profile. Processing commences at

400, whereupon a determination is made as to whether to automatically download a new master profile (decision 410). For example, a user may not be concerned with the time at which profiles are downloaded and thus, enable processing to automatically download master profiles when new master profiles are available.

If processing should automatically download a new master profile, decision 410 branches to "Yes" branch 412 whereupon processing downloads the new master profile from server 130 at step 415. Processing uses location information it received from server 130 in order to locate a correct master profile (see **Figure 3** and corresponding text for further details regarding master profile information). Server 130 is a computing device and is the same as that shown in **Figure 1**.

Processing loads the new master profile in preferences store 105 for the client to use for various tasks, such as printing a document, and updates its profile look-up table to reflect the new profile download (step 420). Preferences store 105 is the same as that shown in **Figure 1** and may be stored on a nonvolatile storage area, such as a computer hard drive. A determination is made as to whether processing should inform user 440 (decision 425). For example, user 440 may configure a client to automatically download master profiles when they become available, and to notify him when a master profile has been downloaded. If processing should notify user 440 of the downloaded master profile, decision 425 branches to "Yes" branch 429 whereupon processing notifies user 440 at step 430. On the other hand, if processing should not notify user 440, decision 425 branches to "No" branch 427

bypassing user notification steps. Processing returns at 445.

If processing should not automatically download a new master profile, decision 410 branches to "No" branch 418  
5 whereupon processing queries user 440 as to whether the client should download a new master profile (step 450). Processing receives a response from user 440 at step 455, and a determination is made as to whether user 440 wishes the client to download a new master profile (decision 460).  
10 For example, user 440 may wish to access a newly installed printer whereby the new master profile includes configuration information corresponding to the newly installed printer.

If processing should not download a new master  
15 profile, decision 460 branches to "No" branch 462 bypassing profile downloading steps. On the other hand, if processing should download a new master profile, decision 460 branches to "Yes" branch 468 whereupon processing downloads a new master profile from server 130 at step 470  
20 using location information it previously received from server 130 (see **Figure 3** and corresponding text for further details). Processing loads the new master profile in preferences store 105 and updates its profile look-up table to reflect the new profile download (step 480). Using the  
25 example described above, the client may now use the new master profile to access a newly installed printer. Processing returns at 490.

**Figure 5** is a flowchart showing steps taken in a server receiving a client request and the server sending  
30 master profile information to the client. Server

processing commences at **500**, whereupon the server receives profile information request **110** from client **100** (step **510**). Profile information request **110** includes client **100**'s location and a user functional description that corresponds to the client's user. For example, profile information request **110** may include "building 2" as the client's location and "ENGINEERING" as the client's user functionality description. Client **100** and profile information request **110** are the same as that shown in **Figure 1**.

Server processing extracts client **100**'s corresponding user functionality description from profile information request **110** at step **520**, and extracts client **100**'s location from profile information request **110** at step **525**. A determination is made as to whether client **100** is authorized to receive profile information (step **530**). For example, profile information request **110** may include a digital certificate corresponding to client **100** which authenticates client **100**. In another example, a public key/private key encryption technique may be used to authenticate client **100** and protect information transmissions between client **100** and a server. In this example, a server may authenticate client **100** if profile information request **110** is properly decrypted. In one embodiment, a server may match client **100**'s identifier with a look-up table that includes clients that are authorized to receive a particular profile. For example, a server may allow a limited number of individuals to access a particular printer.

If client **100** is not authorized to receive its requested profile, decision **530** branches to "No" branch **532**



whereupon processing returns an error to client **100** at step **535**, and processing ends at **540**.

On the other hand, if client **100** is authorized to receive its requested profile, decision **530** branches to  
5 "Yes" branch **534**. Processing looks-up the location of the requested profile information using a master profile lookup table which is located in control file store **155** (step **545**). The master profile lookup table includes the location of particular master profiles based upon a  
10 client's location and its user functionality description (see **Figure 2A** and corresponding text for further details regarding master profile look-up table properties). Control file store **155** is the same as that shown in **Figure 1** and may be stored on a nonvolatile storage area, such as  
15 a computer hard drive.

Server processing includes a profile location and the profile's revision time in a message at step **550**. The server then sends the message (e.g. master profile information **180**) to client **100** which client uses to  
20 determine if it should download a new master profile (step **560**). Server processing ends at **570**.

**Figure 6** illustrates information handling system **601** which is a simplified example of a computer system capable of performing the computing operations described herein.  
25 Computer system **601** includes processor **600** which is coupled to host bus **602**. A level two (L2) cache memory **604** is also coupled to host bus **602**. Host-to-PCI bridge **606** is coupled to main memory **608**, includes cache memory and main memory control functions, and provides bus control to handle  
30 transfers among PCI bus **610**, processor **600**, L2 cache **604**,

main memory **608**, and host bus **602**. Main memory **608** is coupled to Host-to-PCI bridge **606** as well as host bus **602**. Devices used solely by host processor(s) **600**, such as LAN card **630**, are coupled to PCI bus **610**. Service Processor Interface and ISA Access Pass-through **612** provides an interface between PCI bus **610** and PCI bus **614**. In this manner, PCI bus **614** is insulated from PCI bus **610**. Devices, such as flash memory **618**, are coupled to PCI bus **614**. In one implementation, flash memory **618** includes BIOS code that incorporates the necessary processor executable code for a variety of low-level system functions and system boot functions.

PCI bus **614** provides an interface for a variety of devices that are shared by host processor(s) **600** and Service Processor **616** including, for example, flash memory **618**. PCI-to-ISA bridge **635** provides bus control to handle transfers between PCI bus **614** and ISA bus **640**, universal serial bus (USB) functionality **645**, power management functionality **655**, and can include other functional elements not shown, such as a real-time clock (RTC), DMA control, interrupt support, and system management bus support. Nonvolatile RAM **620** is attached to ISA Bus **640**. Service Processor **616** includes JTAG and I2C busses **622** for communication with processor(s) **600** during initialization steps. JTAG/I2C busses **622** are also coupled to L2 cache **604**, Host-to-PCI bridge **606**, and main memory **608** providing a communications path between the processor, the Service Processor, the L2 cache, the Host-to-PCI bridge, and the main memory. Service Processor **616** also has access to system power resources for powering down information handling device **601**.

Peripheral devices and input/output (I/O) devices can be attached to various interfaces (e.g., parallel interface **662**, serial interface **664**, keyboard interface **668**, and mouse interface **670** coupled to ISA bus **640**. Alternatively,  
5 many I/O devices can be accommodated by a super I/O controller (not shown) attached to ISA bus **640**.

In order to attach computer system **601** to another computer system to copy files over a network, LAN card **630** is coupled to PCI bus **610**. Similarly, to connect computer  
10 system **601** to an ISP to connect to the Internet using a telephone line connection, modem **675** is connected to serial port **664** and PCI-to-ISA Bridge **635**.

While the computer system described in **Figure 6** is capable of executing the processes described herein, this  
15 computer system is simply one example of a computer system. Those skilled in the art will appreciate that many other computer system designs are capable of performing the processes described herein.

One of the preferred implementations of the invention  
20 is an application, namely, a set of instructions (program code) in a code module which may, for example, be resident in the random access memory of the computer. Until required by the computer, the set of instructions may be stored in another computer memory, for example, on a hard  
25 disk drive, or in removable storage such as an optical disk (for eventual use in a CD ROM) or floppy disk (for eventual use in a floppy disk drive), or downloaded via the Internet or other computer network. Thus, the present invention may be implemented as a computer program product for use in a  
30 computer. In addition, although the various methods

described are conveniently implemented in a general purpose computer selectively activated or reconfigured by software, one of ordinary skill in the art would also recognize that such methods may be carried out in hardware, in firmware,  
5 or in more specialized apparatus constructed to perform the required method steps.

While particular embodiments of the present invention have been shown and described, it will be obvious to those skilled in the art that, based upon the teachings herein,  
10 changes and modifications may be made without departing from this invention and its broader aspects and, therefore, the appended claims are to encompass within their scope all such changes and modifications as are within the true spirit and scope of this invention. Furthermore, it is to  
15 be understood that the invention is solely defined by the appended claims. It will be understood by those with skill in the art that if a specific number of an introduced claim element is intended, such intent will be explicitly recited in the claim, and in the absence of such recitation no such  
20 limitation is present. For a non-limiting example, as an aid to understanding, the following appended claims contain usage of the introductory phrases "at least one" and "one or more" to introduce claim elements. However, the use of such phrases should not be construed to imply that the  
25 introduction of a claim element by the indefinite articles "a" or "an" limits any particular claim containing such introduced claim element to inventions containing only one such element, even when the same claim includes the introductory phrases "one or more" or "at least one" and  
30 indefinite articles such as "a" or "an"; the same holds true for the use in the claims of definite articles.